

PRULink Managed Fund (PMF) and PRULink Managed Fund II (PMF II)



WHAT ARE PRULINK MANAGED FUND (PMF) AND PRULINK MANAGED FUND II (PMF II)?

PRULink Managed Fund (PMF) and PRULink Managed Fund II (PMF II) are local balanced funds which are suitable for customers with moderate risk profile. As of 31 December 2021, PMF fund size is RM1.9 billion and PMF II fund size is RM1.83 billion.

UPDATE ON INVESTMENT STRATEGY

PRULink Managed Fund (PMF) and PRULink Managed Fund II (PMF II) invests into local equities and fixed income securities. To continuously deliver value to your investments and promote sustainable fund management, we will enhance PRULink Managed Fund and PRULink Managed Fund II current investment strategy, which currently invests through PRULink Equity Fund (PEF) for equity exposure.

We will now add PRULink Strategic Fund (PSF) as the additional fund for equity investments. We believe the enhanced investment strategy of PRULink Managed Fund and PRULink Managed Fund II could offer potential better fund performance, as PSF's investment strategy focuses primarily on companies which are leaders and emerging leaders.

Despite not needing to take any action, you can also give us instruction on the fund(s) you want to invest your recurring premiums.

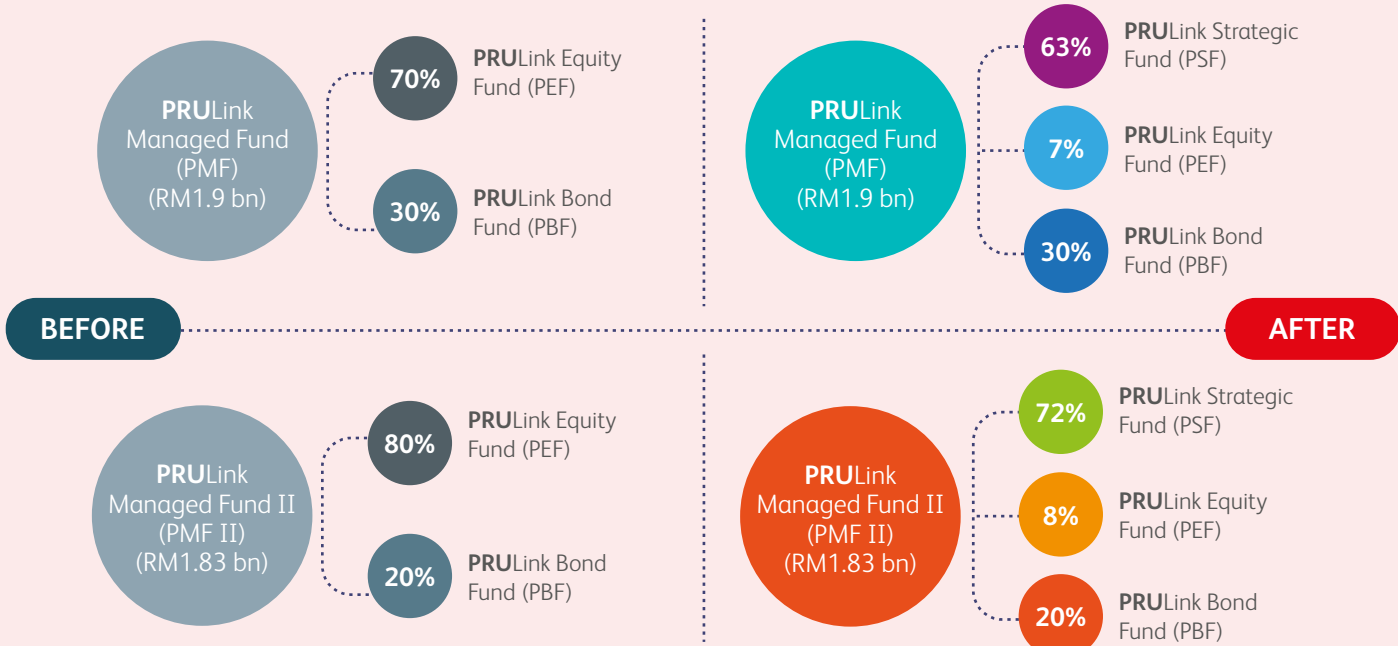


NEW FUND OPTION FOR PREMIUM REDIRECTION

You can also give us instruction on the fund(s) you want to invest your recurring premiums. We have also set up a new fund called PRULink Managed Plus Fund (PMPF) which includes foreign investment for diversification as an additional available fund for your recurring premium redirection.

Update on Investment Strategy for PMF and PMF II

(Effective 16 July 2022)



WHAT ARE YOUR OPTIONS?

We have set up a new fund called PRULink Managed Plus Fund (PMPF) as an additional available fund for your recurring premium redirection.

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Should we not receive your instruction for your recurring premium redirection by 4 July 2022, your recurring premiums will remain invested in PMF/PMF II.

PRULink Managed Plus Fund (PMPF)

- Able to participate in both local and foreign equity markets in addition to local fixed income securities.
- Able to tap into vast global investment opportunities, compared to local equity market.
- Able to diversify from specific country risk.

We assure you that there are no fees associated with these changes and your insurance coverage will not be affected.

You are **allowed to choose** any other fund(s) besides PMPF.

Follow existing process for fund switching or premium redirection

HOW TO TAKE ACTION ON YOUR AFFECTED FUND BY 4 JULY 2022?

OPTION 1: SMS & Microsite

- 01** You will receive an SMS with a link. Click on the link to begin your opt-in process.
- 02** At the landing page, you are required to key in your pin which consists of the last 4 digits of your mobile number + last 4 digits of your NRIC/passport no./business registration no.

example:
XXX XXX 9307 + XXXXXX XX 5121
93075121
- 03** The following page allows you to view or download a pdf copy of your notification pack. Click the "Click to Proceed" button for the next step.
- 04** Make your funds selection here.
- 05** Key in your pin and click on the "Submit" button to complete the process.

OPTION 2: Physical Submission

Physically send in the reply slip to your nearest Prudential branch counter.

OPTION 3: Speak to our Customer Service Representative

Reach out to our friendly customer service representative at our dedicated hotline: +603-2771 2450 for a step-by-step guidance on the funds selection process.